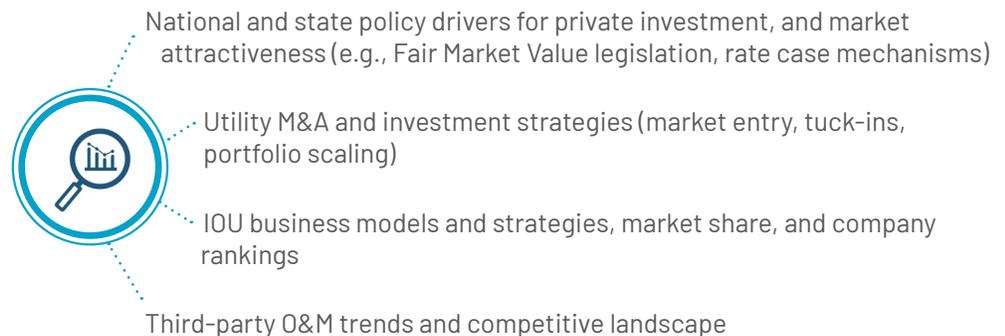


U.S. Water Utility Ownership & Strategies

Helping Companies Navigate the Investor-Owned Utility Landscape

From large cities to small rural communities, water & wastewater utility owners and operators face a multitude of challenges—tightening budgets, environmental violations, and deferred infrastructure investments. One solution gaining traction is the increased role of private participation in water, including utility acquisition and operations and maintenance contracts, which will further reshape the future water utility landscape. This transition is already underway, ushering in new players and market entrants.

Research Topics



Key Questions Addressed Through this Service

- What is the growth rate of private ownership in U.S. water & wastewater?
- How are deal sizes—by value and connections—changing over time?
- Which players are acquiring water & wastewater assets?
- Which geographies are demonstrating the greatest level of activity?
- How are O&M contracts distributed by company and geography?

Subscription Benefits

- **Track** the underlying drivers and market shifts influencing private water investment
- **Evaluate** state and regional factors shaping private participation in water
- **Benchmark strategies** of established players and new market entrants
- **Size** the addressable market for potential investment in assets and services
- **Stress test** acquisition strategies with historical deal flow data and analysis
- **Leverage** a team of dedicated water market experts for questions and validation

[Learn More](#)



About Bluefield Research

A leading provider of global water market data and insights.

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Enterprise-wide Subscription



Corporate Subscription clients have enterprise access to Bluefield's team of water experts for questions and specific research needs. From C-suite to business development to marketing executives, Bluefield's subscription service supports your entire team.

Client Experience

Steady stream of ongoing water market insights

We are real people, not AI bots

We encourage interactive client relationships

Research & Analysis

Insight Reports
Analyst Presentations
Research Notes
Quarterly Reviews
Company Profiles



*Data Access

U.S. Water Utility Ownership & Strategies Data

Clients of this service receive access to Bluefield's Data Navigator platform to view interactive dashboards.

- Utility M&A transactions
- Leading IOU Rankings
- U.S. Utility O&M Contracts
- U.S. Military O&M Contracts
- Water Utility Rate Cases
- Total Addressable Market



Support & Interaction

Analyst Access

Clients of this service receive access to water experts for inquiries, to review forecast methodologies, or to clarify proprietary data and analysis.

Custom Client Support

Board meeting presentations, onsite client workshops, and customer-focused events.

Key Data Sets for Clients

*This subscription includes one seat to Bluefield's Data Navigator platform to view interactive water market dashboards.

241

utility rate cases

2,000+

utility O&M contracts

5,000+

IOU-owned facilities

1,400+

utility M&A deals

Bluefield's Data Navigator



[Book 30-min demo](#)

130+

fair market value deals

45

military contracts

20

leading investor-owned utilities' market share

US\$977B

total addressable market for U.S. utility acquisitions