

Industrial Water Market

Guiding Strategies in Industrial Water Management

Industrial demand for water is evolving rapidly, driven by fluctuating energy markets and the expanding footprint of high-tech industries. The transition to renewable energy has reshaped water needs, while the high growth of sectors such as data centers and semiconductor manufacturing has created unique water management challenges, ranging from meeting cooling needs to producing ultra pure water for production. At the same time, industrial manufacturers understand that water is both an operational risk and a business opportunity. Bluefield helps companies and decision makers navigate and capitalize on the accelerating opportunities within the industrial water landscape.

Research Topics



- Corporate sustainability initiatives' impact on water
- Water's role in the growth of digital technology
- A global energy transition reshapes water opportunities
- Regulatory, policy changes alter approaches to water and wastewater strategies

Key Questions Addressed Through this Service

- How do water management strategies vary by industrial vertical?
- How do industries rank in terms of water intensity?
- Which business models are being deployed in industrial water?
- What is the size and outlook for industrial water management spend?
- How are environmental policy shifts influencing water strategies?

Subscription Benefits

- **Gain insights** into vendor and water solutions providers' business models
- **Anticipate** regulatory shifts shaping industrial water markets
- **Identify** emerging trends and key shifts in heavy and light industries
- **Understand** market sizing and forecasts across key industrial water segments
- **Track** corporate water & wastewater benchmarks and management strategies
- **Leverage a team** of dedicated water market experts for questions and validation

[Learn More](#)

About Bluefield Research

A leading provider of global water market data and insights.

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Contact Us

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Enterprise-wide Subscription



Corporate Subscription clients have enterprise access to Bluefield's team of water experts for questions and specific research needs. From C-suite to business development to marketing executives, Bluefield's subscription service supports your entire team.

Client Experience

Steady stream of ongoing water market insights

We are real people, not AI bots

We encourage interactive client relationships

Research & Analysis

- Insight Reports
- Analyst Presentations
- Research Notes
- Quarterly Reviews
- Company Profiles



Data Access

Industrial Water Data

- U.S. & Canada and Europe Industrial Market Forecasts
- U.S. Water for Data Centers, Semiconductors Forecasts
- Corporate Sustainability Targets
- Global Industrial Water Verticals Forecasts: Food & Beverage, Data Centers, Chemicals, Pharma, Mining, Hydrogen, Power, Pulp & Paper, Oil & Gas



Support & Interaction

Analyst Access

Clients of this service receive access to water experts for enquiries, to review forecast methodologies, or to clarify proprietary data and analysis.

Custom Client Support

Board meeting presentations, onsite client workshops, and customer-focused events.

Key Data Sets for Clients

*This subscription includes one seat to Bluefield's Data Navigator platform to view interactive water market dashboards.

202,000

U.S. industrial facilities

1 M

industrial enterprises in Europe

900+

data center facilities

460+

water management improvement projects

Bluefield's Data Navigator



Book 30-min demo

10-Year

industrial CAPEX forecasts for U.S. and Europe

37

countries' semiconductor facilities

15

industries' water spend

85

leading companies' corporate sustainability goals