



U.S. & Canada Municipal Water Market

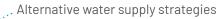
Helping Companies Navigate the Changing U.S. and Canada Municipal Water Landscape

The once slow-moving municipal water sector in the U.S. and Canada is now seeing significant change. Impacted by supply chain and labor disruptions, aging assets, changing demographic and industrial demands, and environmental stresses—the landscape is growing at a pace unforeseen decades ago. Unprecedented infrastructure spending at the federal and state level, and the evolving regulatory landscape drives new water industry spend and shifts in company strategies.

Research Topics

Water quality and contaminants of concern

Funding and policy at the state, province, and federal level



· Utility budgets and planning

CAPEX / OPEX

Competitive landscape analysis and business models

Subscription Benefits

- Gain insight into company and utility strategies, business models, emerging trends, and market shifts
- Anticipate regulatory shifts to assess their implications and strategic impacts on water, wastewater, and stormwater
- Identify opportunities for U.S. water, wastewater, and stormwater utilities by geography and size
- Understand market sizing and forecasts (CAPEX, OPEX, pipes and treatment assets)
- Track infrastructure funding programs and project financing models
- **Leverage a team** of dedicated water market experts for questions and validation

Key Questions Addressed Through this Service

- What is the forecasted spend on water, wastewater, and stormwater over the next decade?
 - Which companies and business models are succeeding in municipal water?
 - How are state regulations on emerging contaminants driving advanced water treatment and impacting utility budgets?
 - Which states and provinces are most attractive for water investment and what are their unique challenges?
 - Where are the growth opportunities in U.S. and Canada municipal water markets?

Learn More



About Bluefield Research

A leading provider of global water market data and insights.

North America: + 16179102540 Europe: +34 932 716 546

waterexperts@bluefieldresearch.com

Contact Us

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Enterprise-wide Subscription



Corporate Subscription clients have enterprise access to Bluefield's team of water experts for questions and specific research needs. From C-suite to business development to marketing executives, Bluefield's subscription service supports your entire team.

Client Experience

Steady stream of ongoing water market insights

We are real people, not Al bots

We encourage interactive client relationships

Research & Analysis

- · Insight Reports
- · Analyst Presentations
- Research Notes
- · Quarterly Reviews
- · Company Profiles

*Data Access

U.S. & Canada Municipal Water Data

- Water & Wastewater Systems
- CAPEX & OPEX Market Forecasts Pipe, PFAS Remediation, Stormwater Infrastructure, Water & Wastewater Treatment InfrastrucWure
- · State Revolving Fund Projects
- · Utility Capital Improvement Plans
- Utility Water & Wastewater Rates by

Support & Interaction

Analyst Access

Clients of this service receive access to water experts for enquiries, to review forecast methodologies, or to clarify proprietary data and analysis.

Custom Client Support

Board meeting presentations, onsite client workshops, and customerfocused events.

Key Data Sets for Clients

*This subscription includes one seat to Bluefield's Data Navigator platform to view and filter interactive water market data. Additional seats available for purchase.

800

utility capital improvement plans 49<u>,000</u>+

water utilities

water reuse

projects

collaborative delivery projects for water and wastewater infrastructure

U.S. drinking

Bluefield's Data Navigator

Book 30-min demo

treatment plants

50

U.S. cities' water rates analysis

2,300 state revolving fund projects