

**Europe Municipal Water & Wastewater CAPEX:
Market Trends, Drivers and Forecasts, 2024–
2030**



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- The Nordics aim to enhance the resilience of primary water infrastructure through strategic interventions on large drinking water aqueducts, with a projected CAPEX investment of approximately US\$33.5 billion.
- The U.K. and Ireland collectively represent the third-largest share of Europe's water and wastewater infrastructure forecasted spend.

Key Questions Addressed in This Report

What key factors are influencing and shaping Europe's water market?

How are European countries addressing the financial challenges in the water sector?

What is the funding structure and the cost recovery policy in the EU?

Where are the investment hotspots in the European water market?

What does the value chain positioning look like for municipal water in Europe?

What will Europe's water and wastewater asset investment market look like over the next seven years?

We find real value in Bluefield's responsiveness and transparency in answering questions about the supporting data and research methodology used in their water market insights.

--Research Specialist
Black & Veatch

“

Bluefield's reports contain tons of useful, detailed data and qualitative inputs into key trends. We rely on their insights for our business planning.

--Market Research Analyst
Leading Engineering Company

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-- Patrick Keane
Worldwide Head of Development
AWS Water



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As an independent insight firm focused exclusively on water & wastewater in the municipal and industrial sectors, executives rely on our suite of insight services to validate assumptions, address critical questions, and strengthen strategic planning processes.

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