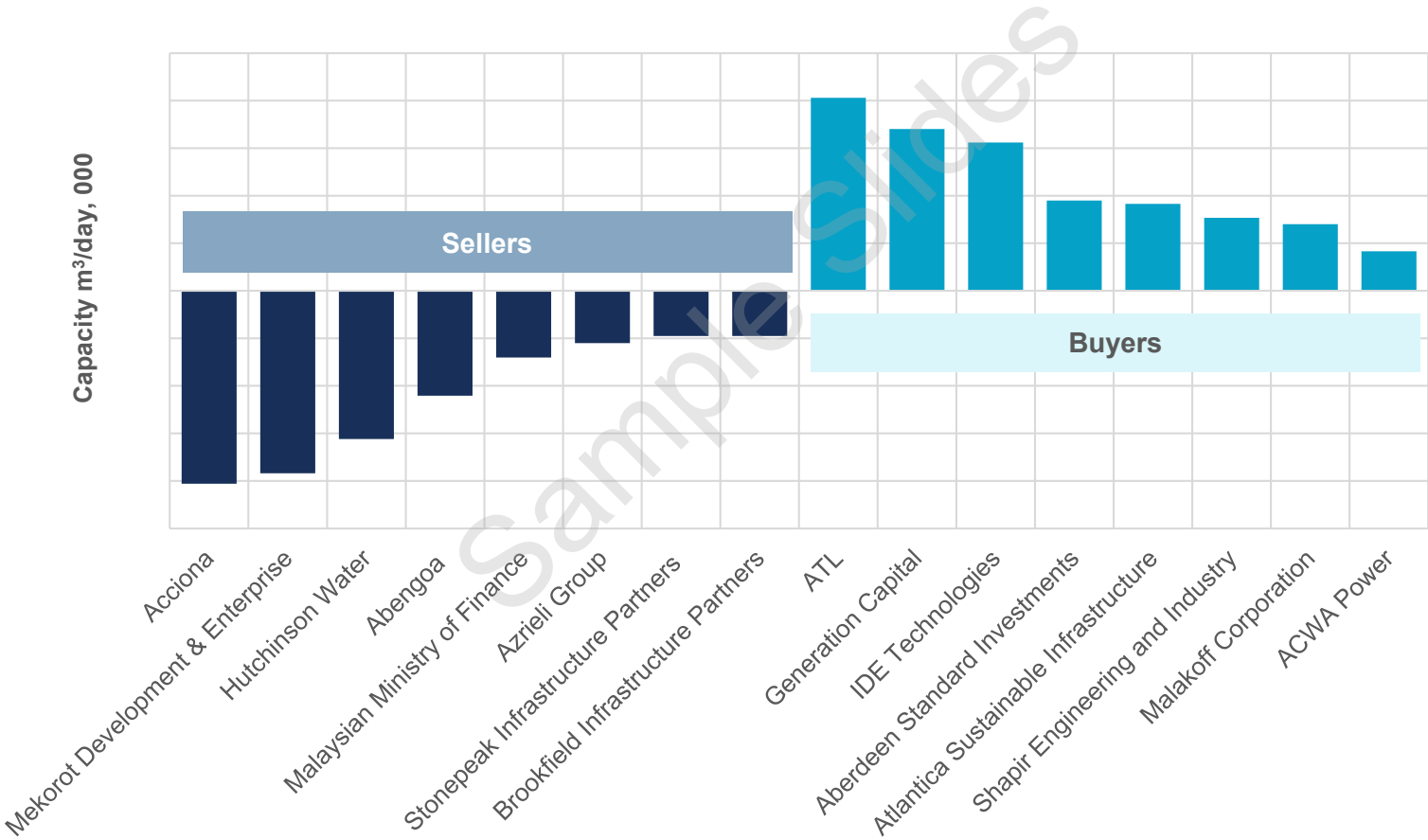


Biggest Movers & Shakers, 2016–2022

Since 2016, more than X million m³/day have been divested, led by Acciona’s divestment of ATL in the wake of disputes.

Largest Cumulative Net Gains and Losses from 2016 to 2022

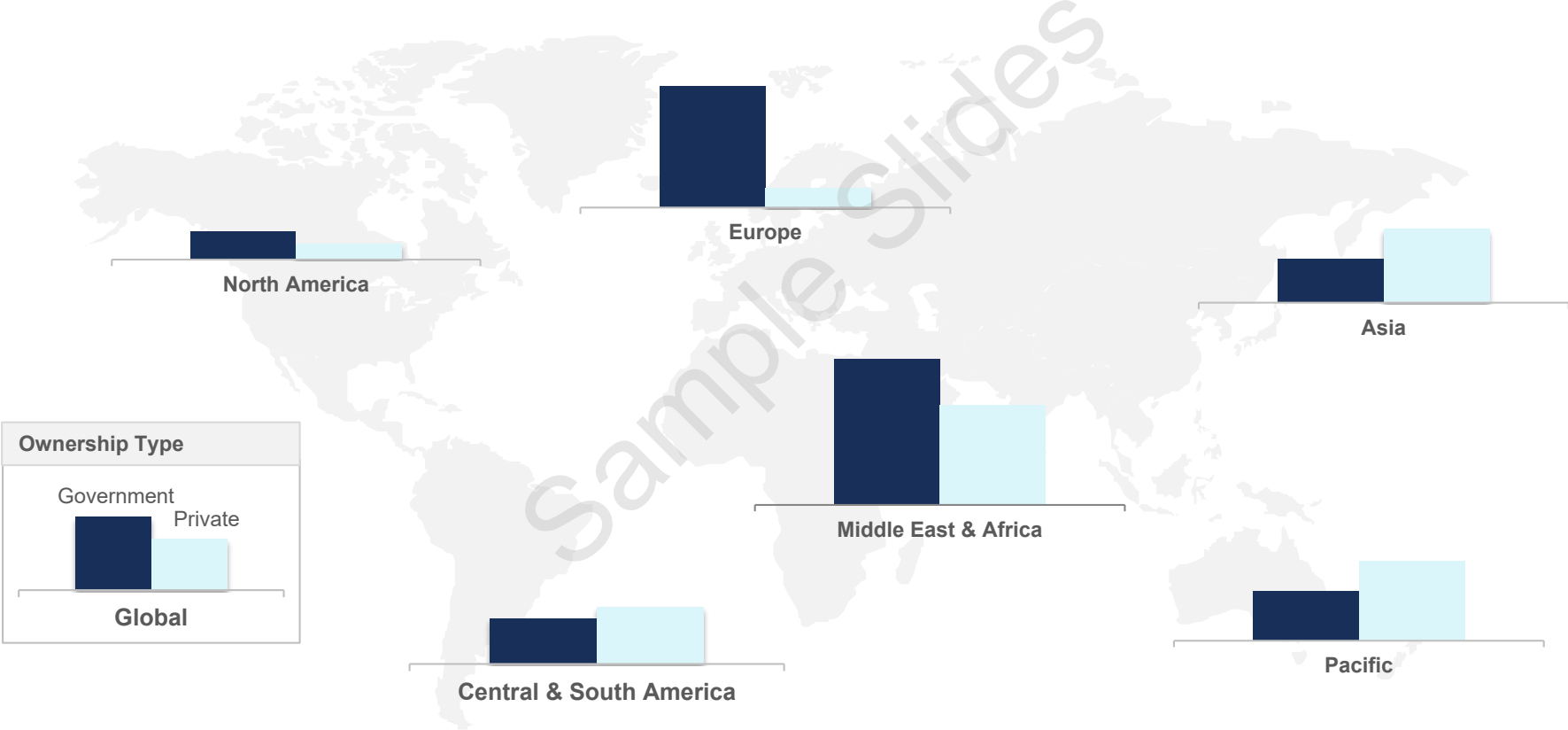


Source: Bluefield Research

Total Capacity Additions by Region, 1999–2022

Global desalination capacity is shaped by baseload demand markets (e.g., Middle East-North Africa) and peaking markets like North America and Australia facing volatility in water supply availability. Since 1999, over X million m³/d of large-scale plant capacity (>50,000 m³/d) has been added across the globe.

Large-Scale Desalination Capacity (m³/day) Added Since 1999



Note: Includes >50,000m³/d facilities that are online/active mid-year 2022
Source: Bluefield Research