

Report Now Available for Download
(40 slides)

REPORT FEATURES

- Overview of applicable building stock in Europe, and key markets
- Market drivers and inhibitors for water management solutions in commercial buildings
- Competitive analysis including supply chain and positioning of leading companies offering water management solutions to the commercial buildings market
- M&A activity and trends impacting landscape
- Market overview: Annual size across four product applications, market leaders in France, Germany, and the UK
- Company profiles of key players active in France, Germany, and the United Kingdom, and the EU globally

As European governments strive toward energy efficiency targets of 2030, water management within buildings has emerged as a key area of focus. From the circulator pumps that distribute water for heating and cooling processes, to submersible wastewater pumps used to discharge concentrated wastewater loads back into municipal collection systems, the components utilized to manage water and wastewater contribute a large proportion of energy use within commercial buildings.

France, Germany and the UK contain over 49% of the 6.9 billion m² of non-residential building stock in Europe, and form a microcosm of competitive activity that is representative on a wider scale across the region. With an estimated annual value of US\$857 million, the market is attracting a diverse group of equipment and service providers from a range of geographies and industries.

As players compete on price, product breadth, and efficiency, a growing trend toward connectivity in building design, construction, and management is influencing a shift towards digitally connected water management equipment.

This report is essential for companies looking to evaluate opportunities for water management in the commercial building sector.

WHO SHOULD BUY THIS REPORT

- **Water technology firms** seeking insights into competitors' product diversification strategies via partnership and acquisition.
- **Building facility service companies** looking to turn water and energy efficiency savings into material improvements to profitability margins.
- **Architecture, engineering, and construction firms** seeking greater clarity into competitive, financial positioning of equipment providers.
- **Private equity players** looking for market due diligence and competitive analysis, to support strategic portfolio growth.
- **Diversified industrials** developing strategies to stay ahead in a connected buildings environment.

Market Overview: Wastewater and Fire Suppression Pumps

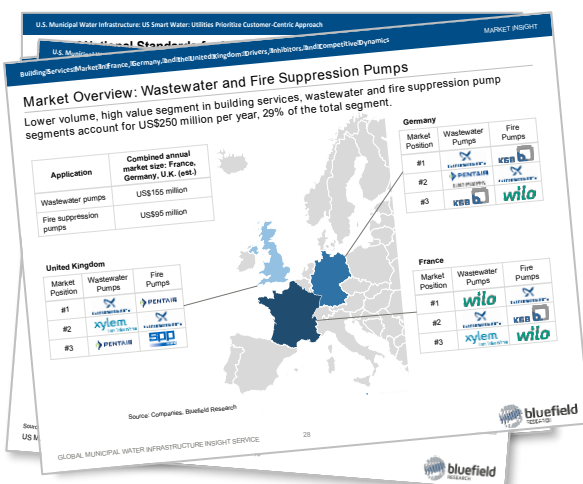


TABLE OF CONTENTS

EXECUTIVE SUMMARY

SECTION 1 // Market Definition and Building Stock Overview

- Building Services Main Product Applications
- Non-residential Building Stock in EU28
- Applicable Building Stock Across Europe
- Age of Residential Building Stock
- Recent Performance of Building Construction in France, Germany
- Recent Performance of Building Construction in United Kingdom

SECTION 2 // Policy and Market Environment

- Drivers and Inhibitors of Building Services Market
- Energy Efficiency Regulation Across Target Markets
- Industry Trend Toward High Efficiency Buildings
- Technical Complexity Varies Across Product Applications
- Stakeholders Underpin Demand for Quality Products

SECTION 3 // Competitive Landscape

- Building Services Supply Chain
- Competitive Landscape Across Product Applications
- Market Segmentation Across Three Markets
- Product Breadth Across Building Services Applications
- Market Players Total Group Revenues
- Market Players Group vs. Europe Revenues
- Market Players Group vs. Building Services Revenues
- Market Overview: HVAC and Potable Water Pumping
- Market Overview: Wastewater and Fire Suppression Pumps
- Mergers and Acquisitions
- Key OEM Players Across Western Europe
- A Wave of Digital Solutions in Building Services

SECTION 4 // Company Profiles

- DAB
- Danfoss
- Ebara Pumps
- Grundfos
- KSB
- Pentair
- Xylem
- Wilo

EXHIBITS

Section 1

- Defining Product Applications, Non-residential Buildings
- Non-residential Buildings Across the EU28
- Non-residential Building Stock in Germany, France, and UK
- Share of Residential Building Stock by Year Constructed, 2014
- Non-residential Building Stock Growth in Germany, France, 2014-2016
- Building Construction in the United Kingdom, 2014-2016

Section 2

- Drivers, Inhibitors
- Jurisdiction, Legislation / Directive, Targeted Effect
- Green Building Codes, Regulation Driving Energy Efficiency
- Application Technical Complexity
- Stakeholder, Key Concern, Key Buying Consideration

Section 3

- Companies Positioning Across Supply Chain
- Companies Offerings Across Product Applications
- Diversification of Building Services and Related Products Segment
- Product Breadth Across Building Services Applications
- Total Group, 2013-2016 Annual Revenues
- Global vs. Europe, 2016 Annual Revenues
- Total Group vs. Building Services, 2016 Annual Revenues
- Application: HVAC, Potable Water Pumps, Combined Annual Market Size, Market Leaders in United Kingdom, Germany, France
- OEM Player, 2016 Revenue, Markets Active
- Application, Impact of Digital Solutions

Select Companies Mentioned

- BDR Thermea
- Bosch
- DAB
- Danfoss
- Ebara Pumps
- Grundfos
- KSB
- Pentair
- Vaillant
- Viessman
- Wilo
- Xylem

Water Solutions for Commercial Building Infrastructure: Market Dynamics and Competitive Landscape in France, Germany, and the United Kingdom

(Published in October 2017)

REPORT PRICE // US\$2500

This report is provided with an Enterprise License. This permits purchasers to use a PDF copy of this research across global offices and departments within the company.

PAYMENT METHOD

CREDIT CARD

INVOICE / PURCHASE ORDER

NAME AS APPEARS ON CREDIT CARD _____

CREDIT CARD NUMBER _____

EXPIRATION DATE _____ CVV CODE _____

TOTAL CHARGE (US\$) _____ SIGNATURE _____

BILLING ADDRESS

FIRST NAME _____ LAST NAME _____

COMPANY _____ COUNTRY _____

STREET ADDRESS _____

CITY _____ POSTAL CODE _____

EMAIL _____ PHONE _____

SIGNATURE _____ DATE _____

Please complete the order form above and email to waterexperts@bluefieldresearch.com, or purchase online at www.bluefieldresearch.com