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REPORT FEATURES

- Overview of applicable building stock in Europe, and key markets
- Market drivers and inhibitors for water management solutions in commercial buildings
- Competitive analysis including supply chain and positioning of leading companies offering water management solutions to the commercial buildings market.
- M&A activity and trends impacting landscape
- Market overview: Annual size across four product applications, market leaders in France, Germany, and the UK
- Company profiles of key players active in France, Germany, and the United Kingdom, and the EU globally

As European governments strive toward energy efficiency targets of 2030, water management within buildings has emerged as a key area of focus. From the circulator pumps that distribute water for heating and cooling processes, to submersible wastewater pumps used to discharge concentrated wastewater loads back into municipal collection systems, the components utilized to manage water and wastewater contribute a large proportion of energy use within commercial buildings.

France, Germany and the UK contain over 49% of the 6.9 billion m² of non-residential building stock in Europe, and form a microcosm of competitive activity that is representative on a wider scale across the region. With an estimated annual value of US\$857 million, the market is attracting a diverse group of equipment and service providers from a range of geographies and industries.

As players compete on price, product breadth, and efficiency, a growing trend toward connectivity in building design, construction, and management is influencing a shift towards digitally connected water management equipment.

This report is essential for companies looking to evaluate opportunities for water management in the commercial building sector.

WHO SHOULD BUY THIS REPORT

- **Water technology firms** seeking insights into competitors' product diversification strategies via partnership and acquisition.
- **Building facility service companies** looking to turn water and energy efficiency savings into material improvements to profitability margins.
- **Architecture, engineering, and construction firms** seeking greater clarity into competitive, financial positioning of equipment providers.
- **Private equity players** looking for market due diligence and competitive analysis, to support strategic portfolio growth.
- **Diversified industrials** developing strategies to stay ahead in a connect buildings environment.

Market Overview: Wastewater and Fire Suppression Pumps

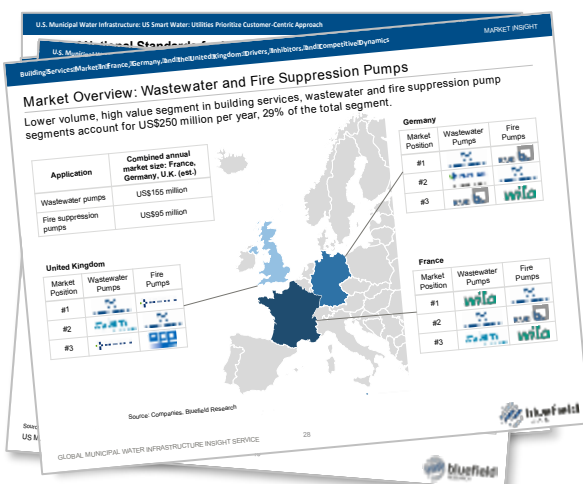


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Select Companies Mentioned

- BDR Thermea
- Bosch
- DAB
- Danfoss
- Ebara Pumps
- Grundfos
- KSB
- Pentair
- Vaillant

- Viessman
- Wilo
- Xylem

Water Solutions for Commercial Building Infrastructure: Market Dynamics and Competitive Landscape in France, Germany, and the United Kingdom

(Published in October 2017)

REPORT PRICE // US\$2500

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